

Publication of Final Terms
RNS Number : 8557A
Vodafone Group Plc
26 May 2023

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The following final terms have been filed with the Financial Conduct Authority and are available for viewing:

*Final terms dated 25 May 2023 (the "**Final Terms**") relating to £500,000,000 Fixed Rate Reset Subordinated Notes due 30 August 2086 and €750,000,000 Fixed Rate Reset Subordinated Notes due 30 August 2084 (together, the "**Securities**") issued pursuant to the €30,000,000,000 Euro Medium Term Note Programme of Vodafone Group Plc.*

To view the Final Terms, please paste the following URL into the address bar of your browser.

<https://investors.vodafone.com/debt-investors/bonds-outstanding-eu-and-us>

The Final Terms will shortly be available for inspection at:

http://www.rns-pdf.londonstockexchange.com/rns/8557A_1-2023-5-26.pdf
http://www.rns-pdf.londonstockexchange.com/rns/8557A_2-2023-5-26.pdf

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DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Final Terms may be addressed to

and/or targeted at persons who are residents of particular countries (specified in the Final Terms and base prospectus dated 22 September 2022 as supplemented by the supplementary prospectus dated 15 November 2022 and supplementary prospectus dated 22 May 2023 (the "**Prospectus**")) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offers contained in the Final Terms and the Prospectus are not addressed. Prior to relying on the information contained in the Final Terms and the Prospectus you must ascertain from the Final Terms and the Prospectus whether or not you are part of the intended addressees of the information contained therein.

*In particular, the Final Terms and the Prospectus do not constitute an offer of Notes for sale in the United States. This is not for distribution in the United States. The Notes described herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any State or other jurisdiction of the United States, and the Notes are subject to U.S. federal income tax law requirements. The Notes may not be offered, sold, or delivered in the United States or to, or for the benefit of, U.S. persons (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.*

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