

Publication of Supplement to Prospectus
RNS Number : 2502A
Vodafone Group Plc
22 May 2023

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The following supplementary prospectus produced in connection with the €30,000,000,000 Euro Medium Term Note Programme of Vodafone Group Plc has been approved by the Financial Conduct Authority and is available for viewing:

*Supplementary Prospectus dated 22 May 2023 (the "**Supplement**") relating to the €30,000,000,000 Euro Medium Term Note Programme of Vodafone Group Plc.*

The Supplement should be read and construed in conjunction with the base prospectus dated 22 September 2022 relating to the €30,000,000,000 Euro Medium Term Note Programme of Vodafone Group Plc (as so supplemented, the "**Prospectus**").

To view the Supplement, please paste the following URL into the address bar of your browser.

<https://investors.vodafone.com/sites/vodafone-ir/files/vodafone/debt-investors/bond-outstanding/vg-plc-emptn-fy23-prospectus-supplement.pdf>

The Supplement will shortly be available for inspection at:
<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

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*In particular, the Prospectus does not constitute an offer of Notes for sale in the United States. This is not for distribution in the United States. The Notes described herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any State or other jurisdiction of the United States, and the Notes may include Bearer Notes that are subject to U.S. federal income tax law requirements. The Notes may not be offered or sold, or in the case of Bearer Notes, delivered in the United States or to, or for the benefit of, U.S. persons (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.*

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